



SyraHealth

Improving Healthcare

INVESTOR

PRESENTATION

NASDAQ: SYRA

May 22, 2024



FORWARD-LOOKING STATEMENTS

Statements in this presentation about future expectations, plans, and prospects, as well as any other statements regarding matters that are not historical facts, may constitute 'forward-looking statements.' The words 'anticipate,' 'believe,' 'continue,' 'could,' 'estimate,' 'expect,' 'intend,' 'may,' 'plan,' 'potential,' 'predict,' 'project,' 'should,' 'target,' 'will,' 'would' and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Investors should read the risk factors set forth in our Form 10-Q for the quarter ended December 31, 2023, and in our registration statement on Form S-1 and other periodic reports filed with the Securities and Exchange Commission. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including the uncertainties related to market conditions. Any forward-looking statements contained in this presentation speak only as of the date hereof, and Syra Health specifically disclaims any obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



PREVENTION, ACCESSIBILITY, AND AFFORDABILITY AT OUR CORE

Syra Health is a rapidly growing healthcare technology company that provides innovative services and solutions for the multibillion-dollar healthcare market

- Syra Health's **proprietary mental health platform Syrenity** benefits everyone in the healthcare system: patients, providers, payors, academia, and large employers
- Comprehensive **turnkey digital health solutions** allow improved engagement, education, and operational efficiencies
- **Recurring revenue** from stable government contracts, digital product subscriptions, and organic growth
- **Profit margins** increasing in high profit margin services
- **Achieved 47% increase** in Q1 2024 revenues compared to Q1 2023
- Estimated **record revenues** in 2024 and beyond

HIGH PROFIT MARGIN



Behavioral and Mental Health



Population Health



Digital Health

SUSTAINABLE REVENUE



Healthcare Workforce



Health Education



WE EMPOWER KEY PARTNERS ACROSS THE HEALTHCARE ECOSYSTEM

Providers



Academic
Institutions



Payers



Government



Life Sciences
Organizations



BEHAVIORAL & MENTAL HEALTH

Healthcare Challenge

According to NAMI, 20% of adults living in the U.S. experience mental illness annually. Student mental health is also worsening. According to the CDC, 16.39% of youth (ages 12-17) reported suffering from at least one major depressive episode in the past year.

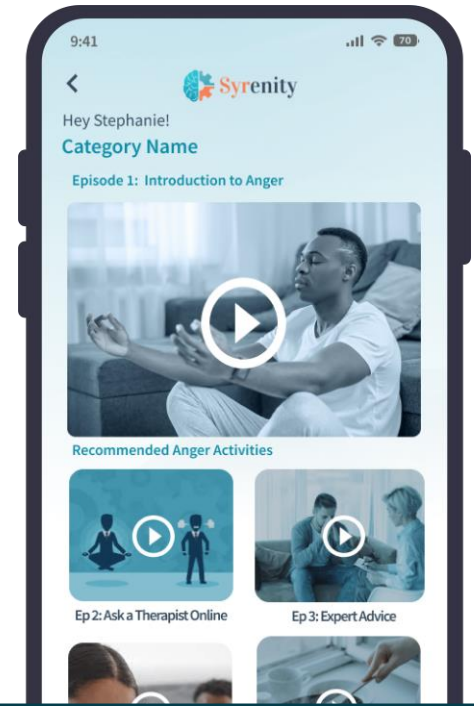
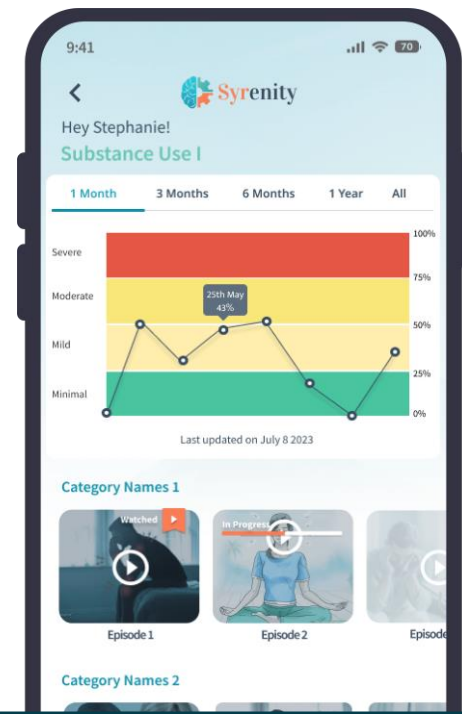


MARKET SIZE

\$132.4 Billion By 2027 U.S. Behavioral Health market size



BEHAVIORAL & MENTAL HEALTH



Revenue Streams: Monthly/Annual Subscription Fees, Tiered Subscription Plans, In-App Purchases, Employer Programs, Health Insurance Partnerships, Telehealth services



DIGITAL HEALTH

Healthcare Challenge

A plethora of non-customized digital health products makes it hard to choose the right solution. High costs make it difficult for small to mid-sized providers and health systems to enter the digital health market.



MARKET SIZE

U.S. Digital Health market size of

\$211 Billion

expected to grow at CAGR of

18.6%



Conversational AI-powered chatbot designed as a companion –helping users feel **connected, engaged,** and **empowered** in their healthcare experience.



Culturally competent AI companion



Reduces support calls by at least **15%**



Increases member / user **engagement**



Improves access to **care and information**

Instant Response

- ✔ Tailored education
- ✔ 24/7 access to care support
- ✔ Enhanced accessibility



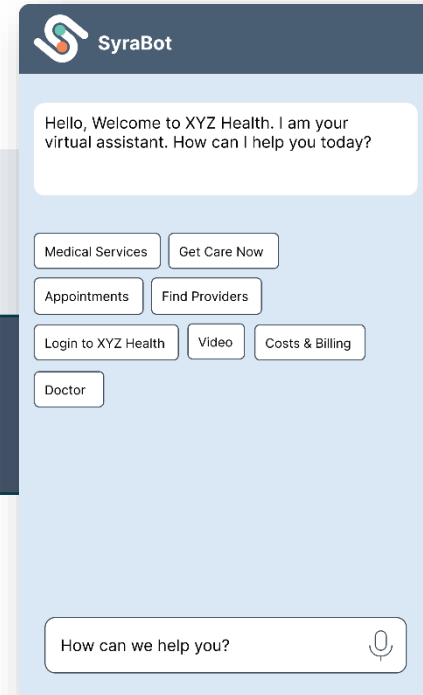
Meets CLAS Standards

Respects and **responds** to personal health needs and preferences

Revenue Streams: Implementation Fees, Subscription, Customization and Integration, Training, and Maintenance



Customization for various member **population demographics**





CarePlus

CarePlus offers a range of key features designed to improve efficiency and streamline clinical workflows. These include customizable templates, e-prescribing, laboratory integration, and patient portal access. ONC certified.

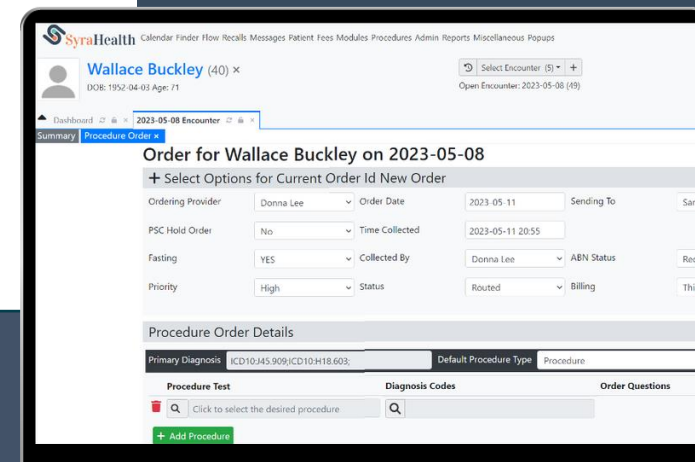
Top Features

- Patient Registration
- Patient Scheduling
- Medical Records Dashboard
- Patient Eligibility
- Prescriptions
- Medical Billing – Insurance and Clearing Houses

MARKET

- Primary Care – Family Medicine
- Cardiology
- Orthopedics
- Pediatrics
- Psychiatric
- Endocrinology
- Infertility
- Internal Medicine
- OB/GYN
- Dentistry
- Optometry

Revenue Streams: Implementation Fees, Subscription, Customization and Integration, Training, and Maintenance



POPULATION HEALTH

Healthcare Challenge

Relevant data, services, and analytical insights are sought to support healthcare decision-making and public health policies.



MARKET SIZE

U.S. Population
Health market size of

\$20.6 Billion

expected to
grow at CAGR of

19.5%



POPULATION HEALTH



Epidemiology

Our experienced team offers epidemiological services to state and local agencies to improve public health. We analyze emerging trends and patterns in health using data-driven methods, which provides a deeper understanding for those organizations shaping evidence-based policies and practices.



Data Hub And Services

Our Syra Health Data Hub is a sophisticated solution for mining relevant public health data with the ability for partners to add custom data to the mix. Our services include a vulnerability index and disease-centric analysis. We also incorporate predictive models for much sought after insights and risk prediction.

Revenue Streams: Government Contracts, Value-based and Managed Care Contracts, Healthcare Provider Partnerships, Consulting and Training Services, Data, Sales and Custom Reports, Technology and Software Solutions

HEALTHCARE WORKFORCE

Healthcare Challenge

Data from the Health Resources and Services Administration show the healthcare workforce shortage continues. Healthcare organizations seek innovative solutions that train, stabilize, and retain their workforces.



MARKET POTENTIAL

U.S. Digital Health
market size of

\$24.1 Billion

expected to
grow at CAGR of

5.6%



HEALTHCARE WORKFORCE



Workforce Optimization Strategies

Syra Health uses agile staffing methodologies, data-driven insights, and predictive analytics to identify staffing gaps and streamline workflows, resulting in the optimum healthcare workforce.



Comprehensive Support Services

We provide:

- Recruitment Services
- Healthcare Workforce Development
- Training and Educational Resources
- Workforce Platform and Technology Solutions

Revenue Stream: Long-term and short-term government contracts



HEALTH EDUCATION

Healthcare Challenge

Additional provider training and patient education are needed to address health disparities and improve outcomes.



MARKET POTENTIAL

Health Education market size of

\$83 Billion

expected to grow at CAGR of

10%



HEALTH EDUCATION



Healthcare Training

We have a team of subject matter experts who create learning for relevant topics such as trauma-informed care and social determinants of health to increase health equality and improve patient outcomes and satisfaction.



Patient Education

We offer comprehensive patient education solutions that help our customers improve intrinsic health education which we believe will lead to increased patient satisfaction, positive experiences, and better health outcomes.

Revenue Streams: Content development (for physicians, patients, and payers), Trainings, Consultations, Learning Management System – Online Trainings

GOVERNMENT SOLUTIONS

Syra Health serves as a trusted partner to the government. Whether we are working together at the federal, state, or local level, our specialized services cater specifically to the diverse needs of government healthcare.

Our solutions ensure efficient management, cost-effectiveness, and improved healthcare delivery.





DELIVERING INNOVATIVE SOLUTIONS FOR FEDERAL HEALTHCARE PROGRAMS

CONTRACTS

NAME	CONTRACT PERIOD	VALUE
Sub-contractor with Caduceus Healthcare on HHS Award	2024 - 2034	Ceiling at \$75B
Sub-contractor with LUKE on DHA Award	2024 - 2034	Ceiling at \$43B



Stable revenue stream



Large-Scale Impact



Diverse Project Opportunities



Funding Opportunities



Increased Credibility and Trust



KEY STRATEGIES THAT WILL DELIVER OUTSTANDING FINANCIAL GROWTH



Maximize our strengths in our **most profitable areas**



Utilize our core strengths to increase the Total Addressable Market of our **Federal government business**



Improve operational efficiencies through process optimization, automation, and technology adoption



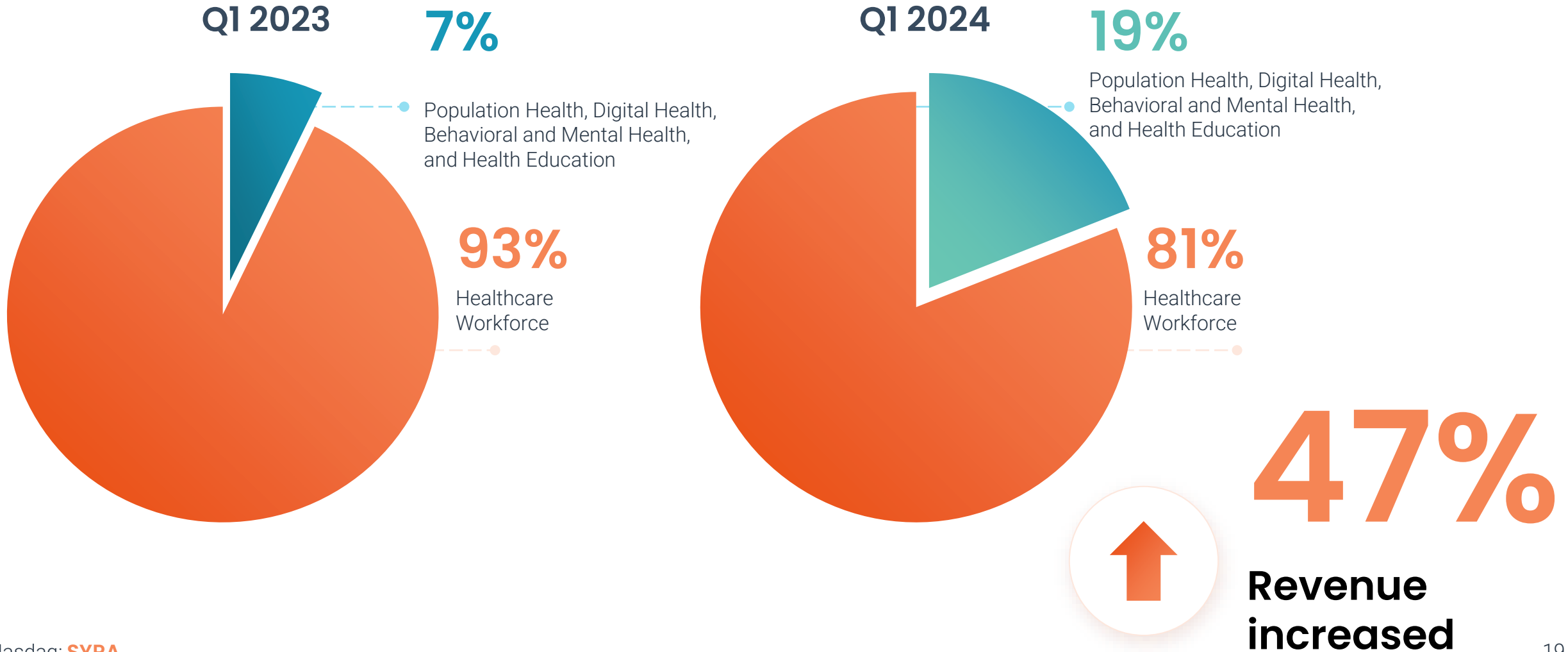
Collaborate, acquire, or partner with healthcare companies or products that align with our growth strategy



Enhance brand recognition, reputation, and trust through consistent marketing and communication and showcase our commitment to improving healthcare

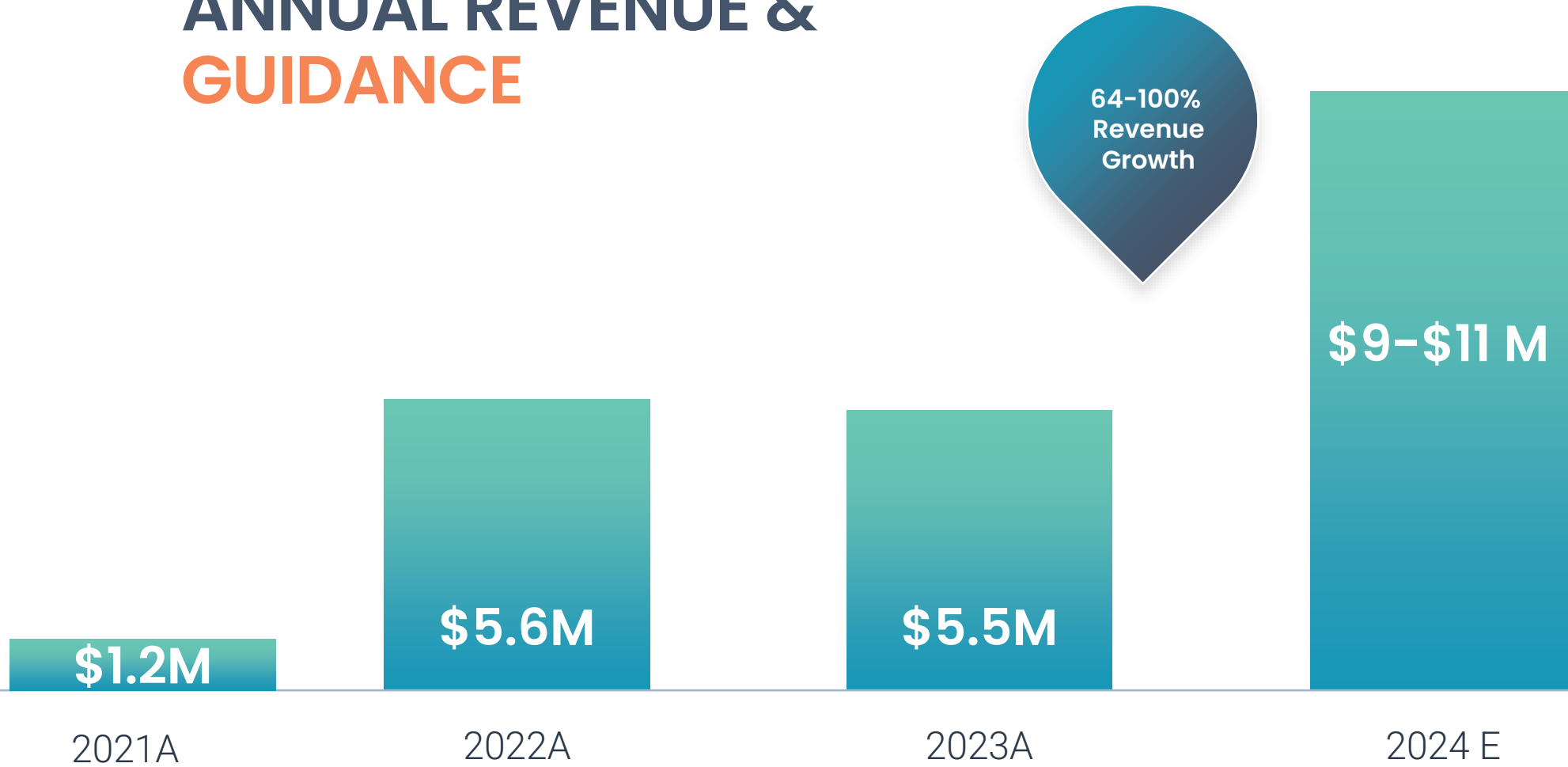


REVENUE GROWTH AND DIVERSIFICATION





ANNUAL REVENUE & GUIDANCE





Capitalization Table as of March 31, 2024

Class A Common Stock	5,769,087 shares
Class B Common Stock	833,334 ⁽¹⁾ x 10 Class A shares
Total Outstanding Shares	14,102,427 shares
Options	To purchase 164,750 shares of Class A common stock
Warrants	To purchase 1,760,350 shares of Class A common stock
Cash	\$3.2 M
Debt	\$0

⁽¹⁾ Every Class B share is entitled to 16.5 votes per share.



IPO	
Offering Size	1,615,000 Units ⁽²⁾
Price	\$4.125 per Unit
IPO Net Proceeds	\$4.7M
Management Ownership After IPO	60%
Market Cap	\$21 M ⁽³⁾

⁽²⁾ Each Unit consists of one share of Class A common stock and one warrant to purchase one share of Class A common stock at an exercise price of \$6.50 per share, exercisable until the fifth anniversary of the issuance date.

⁽³⁾ Market Cap as of May 22, 2024



SYRA HEALTH EXECUTIVE LEADERSHIP



Deepika Vuppalanchi, PhD

Chief Executive Officer &
Board Director

- Deepika has more than 10 years of healthcare and medical research experience
- She previously served as senior medical director at Precision For Value, and as medical education director at Symbiotix and DWA Healthcare Communications
- She holds a PhD and Master's degree in Molecular Biology and Genetics from the University of Delaware



Sandeep Allam, MS

President & Executive Board
Chairman

- Sandeep has more than 20 years of business and IT experience
- He has successfully created, managed, and grown numerous companies including STLogics, Blue Agilis and Skill Demand Energy
- He holds a Master of Science degree in Information Technology from Ferris State University



Priya Prasad, MBA

Chief Operating Officer & Chief
Financial Officer

- Priya has nearly 20 years of experience in finance and operations
- She has served as President of STLogics for nearly 20 years and is a board member for RADcube and Skill Demand Energy
- She holds an MBA from the University of Massachusetts, Boston, and a Master of Science degree in Environmental Science from Bangalore University



SYRA HEALTH BOARD OF DIRECTORS



Sherron Rogers

- Since March 2022, Ms. Rogers has served as the Chief Financial Officer of Johns Hopkins All Children's Hospital.
- Previously, Ms. Rogers served as the Chief Financial Officer and Chief Strategy Officer of Eskenazi Health.



Andrew M. Dahlem, PhD

- Since November 2018, Dr. Dahlem has served as Senior Research Professor of Medicine at the Indiana University School of Medicine.
- Dr. Dahlem is co-founder and advisor to Gate Neurosciences, and President of Dr. Dahlem Consulting LLC, advising on the discovery and development of novel therapeutics for academia, biotech and the pharmaceutical industry. Dr. Dahlem previously spent 30 years at Lilly, including as Chief Operating Officer of Lilly Research Laboratories.



Vijayapal R. Reddy, DABT, DVM, PhD

- Since August 2017, Dr. Reddy has served as an advisor and Director of VIPRA, LLC, a consulting company.
- From 2007 to 2017, Dr. Reddy served as a Senior Researcher Advisor/Executive Director of Lilly Research Laboratories, where he led nonclinical safety and regulatory assessments of several cross-functional programs at different stages of development.



Ketan Paranjape

- Dr. Paranjape is Chief Operating Officer and Vice President of Enterprise Imaging for Optum.
- Previously, Dr. Paranjape served in various leadership roles at Roche Diagnostics, including as Vice President of Information Solutions, Vice President of Commercial Business Operations, and Vice President of Business Intelligence and Analytics.



Avutu S. Reddy, PhD

- Dr. Paranjape is Chief Operating Officer and Vice President of Enterprise Imaging for Optum.
- Previously, Dr. Paranjape served in various leadership roles at Roche Diagnostics, including as Vice President of Information Solutions, Vice President of Commercial Business Operations, and Vice President of Business Intelligence and Analytics.



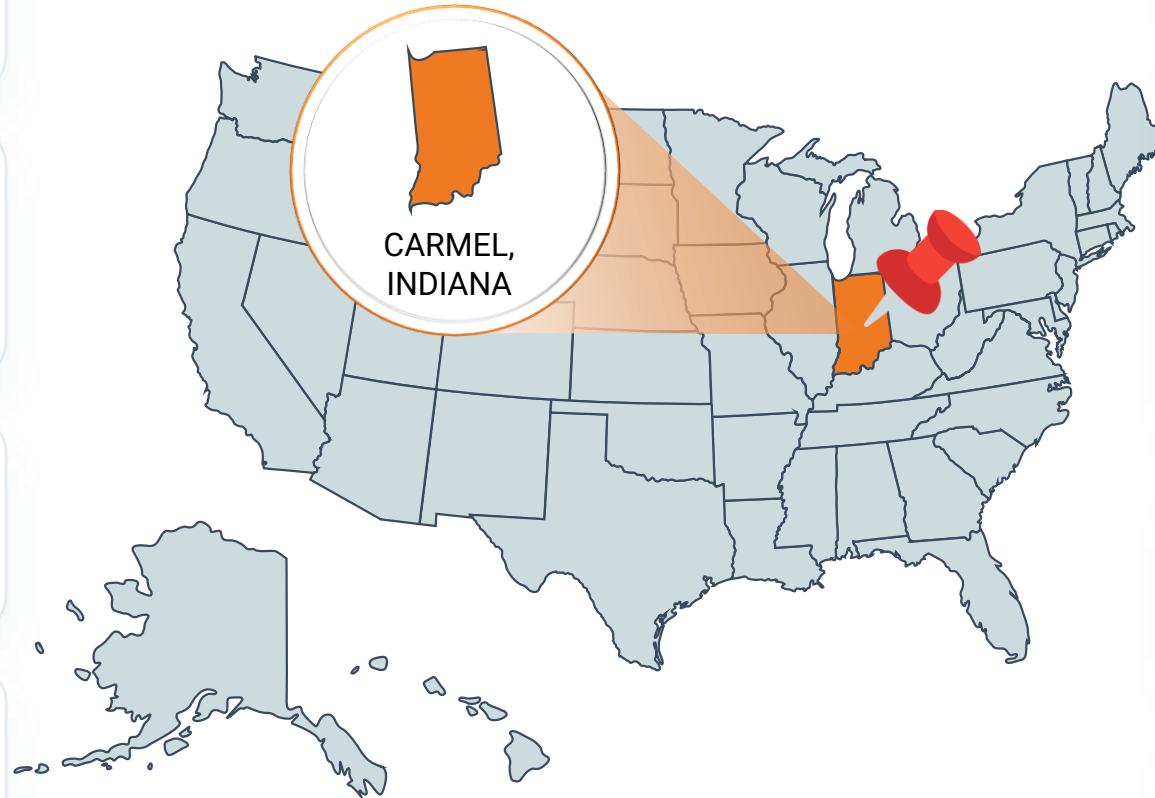
OUR HISTORY

**Healthcare
Technology**
Company

Headquartered in
**Carmel,
Indiana**

Incorporated in
2020

Active Contracts
in **19 States**



Women-Led

Became publicly
traded on the
**Nasdaq on
September 29,
2023**

Ticker Symbol:
SYRA

175 employees



Improving Healthcare

Thank You !

For More Information
Contact



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Nasdaq: **SYRA**