

## Syra Health Q3 2025 Financial Results

**Powering Better Health** 

**OTCQB**: SYRA Carmel, Indiana













### **Company Profile**

Founded in 2020

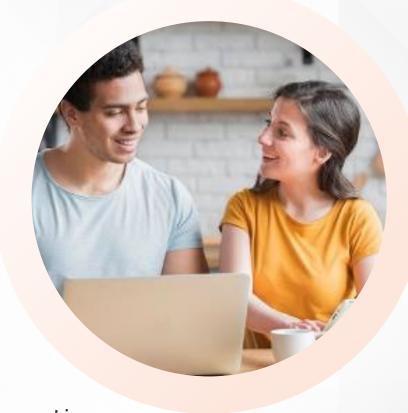
Headquartered in Carmel, Indiana

Publicly traded on OTCQB: SYRA

~100 employees

Experience in 23+ states

Healthcare solutions company focused on prevention, access, and affordability.









#### **Mission & Vision**



#### Mission:

To help healthcare organizations improve outcomes through prevention-focused, accessible, and affordable solutions.



#### Vision:

We envision a world where healthcare is preventionfocused, accessible, and affordable for all.







### **Massive Market Opportunity**



\$4.9 Trillion spent annually on largely preventable chronic diseases.

U.S. healthcare costs projected to rise 6.5% in 2026 - highest since 2010.





Public and Private healthcare organizations need datadriven, affordable, scalable prevention solutions



#### **Our Solutions Portfolio**

Analytics & Reporting - Our predictive insights lower costs and improve outcomes.

Large-Scale Program Implementations -We manage large-scale program implementations from strategy through execution, ensuring seamless coordination, measurable outcomes, and long-term sustainability.

Technology - SyraBot, Syrenity, and CarePlus EHR - Our HIPAA and ADAcompliant technology solutions enable prevention, access, and affordability.

Workforce Solutions - We provide comprehensive staffing solutions that go beyond individual placements. We partner with healthcare organizations to staff and manage entire departments, programs, or service lines, ensuring seamless operations, continuity of care, and measurable performance outcomes.

Training & Education - Our Training & Education department provides comprehensive workforce development solutions, including curriculum design, training delivery, and competency assessments that adapt to organizational needs and drive measurable skill advancement.





### **Proven Results**

Active contracts with major health insurance providers and public health agencies.

23+ states with measurable health outcomes.

**HEDIS** (Healthcare Effectiveness Data and Information Set) Call Center helps health plans close care gaps.

Large-Scale Program Implementations for Medicaid and Managed Long-Term Services and Supports include reporting and site visits.



**SyraBot** implemented for Managed Care Organization serving 400,000 members.

Training 40,000 Home and Community-Based Service Professionals supporting older and disabled individuals.

Delivering healthcare analytics to reduce costs and optimize plans for health insurance members.







#### **Business Model**

Recurring Government Agency Contracts.



Revenue from analytics, largescale program implementations, software licensing, workforce staffing, and training.

Long-term customer relationships with scalable expansion opportunities.





### **Growth Strategy**

Expand into the federal government, new states, payer networks, and private companies.

Cross-sell technology and workforce solutions to existing clients.



Scale digital health platforms and analytics capabilities.



Invest in marketing and sales to further our rapid expansion.









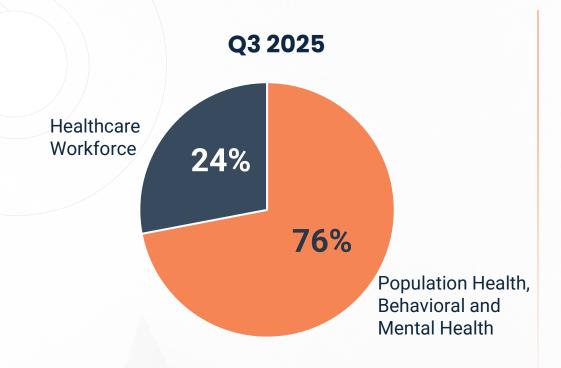
### **Financial Highlights**

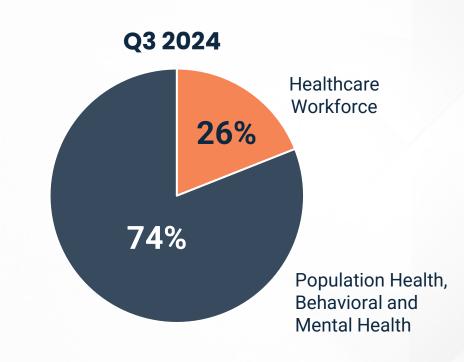
- Expanding gross margins through services and technology mix.
- Disciplined cost structure.
- Positioned for continued national expansion.





#### Year-over-Year Revenue Diversification









www.syrahealth.com



### **Operational Efficiencies Drive** Q3 2025 Year-over-Year Performance Gains



Revenue **Declined** to \$1.7M **Due to Federal Spending** Cuts



**EPS from** (0.6)per share to (0.2)



**Gross margin** variation from 30% to 33%



Operational expenses decreased 28%



**Net loss** decreased 46%

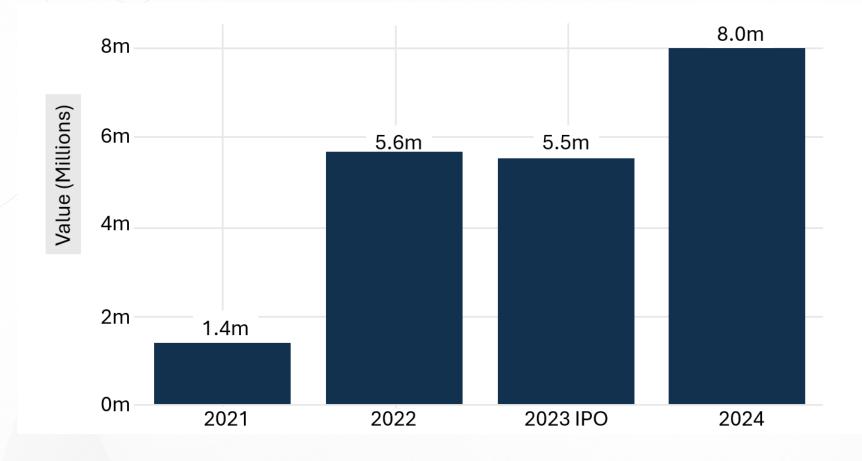








### Syra Health's Financial Outlook: Charting a Path to Sustainable Growth and Innovation









## Capitalization Table (As of November 11, 2025)

Class A Common Stock	11,339,169 shares
Class B Common Stock	600,000 <sup>(1)</sup> x 10 Class A shares
Total Outstanding Shares	17,339,169 shares
Options	To purchase 296,245 shares of Class A common stock
Warrants from IPO	To purchase 1,629,561 shares of Class A common stock
Warrants from September 2024 Capital Raise	To purchase 6,543,281 shares of Class A common stock
Cash	\$2.0 M
Debt	No long-term debt

<sup>(1)</sup> Every Class B share is entitled to 16.5 votes per share.







### **Board & Leadership Team**



Experienced healthcare, technology, and public health professionals.



Proven success in analytics, digital transformation, and operations.



Commitment to transparency, innovation, and measurable impact.



### Syra Health Board Of Directors



Avutu S. Reddy, PhD



Ketan Paranjape, PhD



- Interim CEO
- Chief Financial Officer & Chief Operating Officer of Syra Health
- Ms. Prasad has nearly 20 years of experience in finance and operations..
- She has served as president of STLogics for nearly 20 years and is a board member for RADcube and Skill Demand Energy.
- She holds an MBA from the University of Massachusetts, Boston, and a Master of Science degree from Bangalore University.

- Dr. Avutu has over 27 years of corporate leadership experience in strategy & innovation. Since joining Dow AgroSciences, he has held multiple leadership roles, managing project budgets, pipeline financial assessments and due diligence for M&As. He currently serves as the Scientific Strategic and Emerging Business Intelligence Leader at Corteva Agriscience.
- Before transitioning to industry, Dr. Avutu was an Asst. Professor & Director of Genomics at Texas A&M University. He has authored over 50 publications and holds over 30 patents.

- Dr. Paranjape is Chief Operating Officer and Vice President of Enterprise Imaging for Optum.
- Previously, Dr. Paranjape served in various leadership roles at Roche Diagnostics, including as Vice President of Information Solutions. Vice President of Commercial Business Operations, and Vice President of Business Intelligence and Analytics.







### Syra Health Board Of Directors

#### Vijayapal R. Reddy, PhD



#### Radhika **Mereddy**



- Dr. Reddy has served as an Advisor and Director of VIPRA, LLC, a consulting company, since August 2017.
- From 2007 to 2017, Dr. Reddy served as a Senior Researcher Advisor/Executive Director of Lilly Research Laboratories, where he led nonclinical safety and regulatory assessments of several crossfunctional programs at different stages of development.

- Ms. Mereddy has extensive experience in information systems and business process improvement, leveraging technology and information to make organizations faster, smarter, and more reliable.
- She has spent the past 12 years at the Pension Fund of the Christian Church. where she has held roles of increasing responsibility and currently serves as Senior Systems Manager.
- She holds a Master's degree in Management Information Systems from Ferris State University and a Bachelor's degree in engineering from PDA Engineering College.









### The Syra Health Opportunity



Publicly traded healthcare solutions company with growing national footprint.

Diversified **Population** Health revenue streams across analytics, technology, and workforce solutions.





Operating in a \$4.9T market focused on prevention and affordability.





#### **Contact**

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Powering Better Health.





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# THANK YOU

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